

## It Pays to Pay Taxes with an SBLOC.

A Securities-Backed Line of Credit (SBLOC) can be a cost-effective way to pay your taxes without the need to liquidate some or all of your investment portfolio.

### PAYING WITH CASH FROM AN SBLOC COULD MAKE TAX TIME MUCH LESS TAXING FOR YOU:



With a simple application and quick turnaround process (as well as no application, set-up or annual fees\*), you can quickly establish an SBLOC and have easy access to cash for taxes and other expenses.



By drawing on a line of credit instead of selling assets, you may eliminate the potential tax consequences of liquidating assets.



You are only required to make a monthly interest payment. With no set principal repayment deadline, you can create your own principal repayment schedule or use earnings to pay down your SBLOC balance.

**For more information, or to determine whether an SBLOC is right for you, contact your advisor or [CLICK HERE](#).**

Securities-based lending has special risks and may not be suitable for everyone. If the market value of your pledged securities declines below required levels, you may be required to pay down your loan or line of credit or pledge additional eligible securities in order to maintain it, or the lender may require the sale of some or all of your pledged securities. The sale of your pledged securities may cause you to suffer adverse tax consequences. Cash Advantage and its affiliates do not offer tax or legal advice. Please consult with a tax adviser.

\*The Bancorp Bank does not charge an application fee. State, local, and/or third-party fees may apply in some states.